Hearing Date and Time: To be Determined by Court if Necessary

Case No.: 09-50026 (REG)

KING & SPALDING LLP

1185 Avenue of the Americas

New York, New York 10036

Telephone: (212) 556-2100 Facsimile: (212) 556-2222

Arthur Steinberg Scott Davidson

KIRKLAND & ELLIS LLP

300 North LaSalle

Chicago, IL 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Richard C. Godfrey, P.C. (admitted *pro hac vice*) Andrew B. Bloomer, P.C. (admitted *pro hac vice*)

Attorneys for General Motors LLC

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

MOTORS LIQUIDATION COMPANY, et al., :

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

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RESPONSE BY GENERAL MOTORS LLC TO NO STAY PLEADING FILED BY THE HAILES PLAINTIFFS

1. General Motors LLC ("New GM") is in receipt of the *No Stay Pleading* filed by the plaintiffs in the lawsuit captioned *Hailes, et al. v. General Motors LLC, et al.*, No 15PU-CV-00412, filed in Pulaski County, Missouri ("Hailes Lawsuit"). Prior to the filing of the No Stay Pleading, counsel in the Hailes Lawsuit contacted counsel for New GM to state that the Hailes Lawsuit was previously dismissed without prejudice, and therefore should not have been included in Exhibit "B" to the Judgment of this Court, dated June 1, 2015 [Dkt. No. 13177]

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("<u>Judgment</u>"). New GM confirmed that was the case, and counsel for Hailes then stated he would advise New GM if further action was required. Thereafter, counsel for Hailes filed the No Stay Pleading, indicating that the Hailes Lawsuit had been previously dismissed without prejudice.

2. In view of the foregoing, New GM has no objection to the Court entering an order finding that the Hailes Lawsuit was dismissed without prejudice by the Hailes Plaintiffs on May 19, 2015, and that it be stricken from Exhibit "B" to the Judgment.

Dated: New York, New York July 6, 2015

Respectfully submitted,

/s/ Arthur Steinberg

Arthur Steinberg Scott Davidson KING & SPALDING LLP 1185 Avenue of the Americas New York, New York 10036

Telephone: (212) 556-2100 Facsimile: (212) 556-2222

Richard C. Godfrey, P.C. (admitted *pro hac vice*) Andrew B. Bloomer, P.C. (admitted *pro hac vice*) KIRKLAND & ELLIS LLP 300 North LaSalle Chicago, IL 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Attorneys for General Motors LLC